

Schedule of Events



October 4, 2022

7:30 — 9:30 PM Conference Kickoff Social Hour—Hotel Patio

October 5, 2022

- 9:00 — 10:00 AM **General Session: Redefining Leadership in the New Decade—Easton AB**
- 10:10 — 11:10 AM
Session 1: Budgeting 101 (CPIM, FIA) - **Regent 1**
Session 2: Independence Standard & Affiliate Independence (CPIM, FIA) - **Regent 2**
Session 3: Bond Disclosure: Why is it Necessary and What Does it Cover? (CPIM, FIA, CLE) - **Regent 3**
Session 4: Leading Through Uncertainty (FIA) - **Easton CDE**
- 11:10 AM—12:10 PM
Session 1: Using the Hinkle System (CPIM, FIA) - **Regent 1**
Session 2: ARPA Roundtable (CPIM, FIA, CLE) - **Easton CDE**
Session 3: Economic Development (CPIM, FIA, CLE) - **Regent 2**
Session 4: Effectively Using Social Media is More Than Posting a Highlight on Your Facebook Page (CLE) - **Regent 3**
- 12:15—1:45 PM **Welcome Lunch & Business Meeting with Guest Speaker, Ohio Treasurer Sprague—Easton AB**
- 1:55—2:55 PM
Session 1: Operational Best Practices (CPIM, FIA) - **Easton CDE**
Session 2: GASB 87 - Leases (CPIM, FIA) - **Regent 1**
Session 3: Investment Quiz Bowl (CPIM, FIA, CLE) - **Regent 2**
Session 4: Going Green: Budgets, Cash Flow, How to Implement This Initiative - It'll Be Electrifying! (CPIM, FIA) - **Regent 3**
- 2:55—3:05 PM **Break—Easton Foyer**
- 3:05—4:05 PM
Session 1: Investing for a Small Government (CPIM, FIA) - **Regent 1**
Session 2: OCBOA Statements/Chart of Accounts (CPIM, FIA) - **Regent 2**
Session 3: Leveraging New Technology In Treasury Management To Gain Control (CPIM, FIA, CLE)- **Regent 3**
Session 4: OPERS Employer Update (CPIM, FIA) - **Easton CDE**
- 4:05—5:05 Pm
Session 1: How to Locate a Grant (CPIM, FIA) - **Regent 1**
Session 2: Ohio Compliance Supplement (CPIM, FIA) - **Easton CDE**
Session 3: What is Duration Risk and How Can You Manage It? A Lesson in Liquidity (CPIM, FIA) - **Regent 2**
Session 4: Union Negotiations in the Current Economic Landscape (CLE) - **Regent 3**
- 6:00—9:00 PM **Welcome Reception at Pins Mechanical**

October 6, 2022

- 8:00—8:50 AM **Breakfast with Guest Speaker, Robert Hinkle —Easton AB**
- 9:00—10:00 AM **General Session: Economic Update (CPIM, FIA) - Easton AB**
- 10:10—11:10 AM
Session 1: Cyber Security & Insurance: One Does Not Exist Without the Other (CPIM, FIA, CLE) - **Regent 1**
Session 2: City of Nelsonville: Where a Ghost Can Earn a Living (CPIM, FIA, CLE) - **Easton CDE**
Session 3: Applying Best Practices When Making Investment Decisions (CPIM, FIA) - **Regent 2**
Session 4: Staff Recruitment & Retention - **Regent 3**
- 11:10—11:30 AM **Break with Sponsors/Exhibitors—Regent and Easton Foyers**
- 11:40 AM —12:40 PM
Session 1: Protect Your Accounts: Tools, Red-Flags, Best Practices, and Real-Life Examples of What Can Go Wrong (CPIM, FIA) - **Regent 1**
Session 2: What Your Auditors Are Looking For (CPIM, FIA) - **Easton CDE**
Session 3: S&P Global Credit Rating Trends and Hot Topics in Ohio (CPIM, FIA, CLE) - **Regent 2**
Session 4: Evaluating Employee Performance in a Hybrid World (CLE) - **Regent 3**
- 12:40—1:40 PM **Awards/Sponsor/Vendor Luncheon—Easton AB**

October 6, 2022, Continued...

1:50—2:50 PM	Session 1: Federal Procurement - Lessons Learned (CPIM, FIA) - Regent 1 Session 2: Asset Accountability - Control, Financial Reporting, Risk Mitigation & Audit Compliance (CPIM, FIA) - Regent 2 Session 3: What Do Bond Investors Want? Environmental, Social & Governance (CPIM, FIA, CLE) - Regent 3 Session 4: The Ohio Ethics Law 2022: Watching Our Step! (CPIM, FIA, CLE) - Easton CDE
2:50—3:50 PM	Session 1: Best Practices for Project Management - Regent 1 Session 2: Subrecipient Monitoring (CPIM, FIA) - Regent 2 Session 3: Pricing Day Fundamentals (CPIM, FIA, CLE) - Regent 3 Session 4: Cyber Security: Risk Within Local Governments (CPIM, FIA, CLE) - Easton CDE
3:50—4:20 PM	Break with Sponsors/Exhibitors—Regent and Easton Foyers
4:20—5:20 PM	Session 1: Emerging Trends in Technology (CPIM, FIA, CLE) - Regent 1 Session 2: Transforming Your Budget Process (CPIM, FIA) - Easton CDE Session 3: Evolution of the Federal Reserve (CPIM, FIA, CLE) - Regent 2 Session 4: Collective Employee Benefit Purchasing - Regent 3
5:30—6:45 PM	President's Reception—Easton AB

October 7, 2022

8:00—9:00 AM	Breakfast Buffet—Easton AB
9:00 AM—12:00 PM	Session 1: The Value of Values for Accountants (CPIM, FIA) - Easton CDE Session 2: GASB Update (CPIM, FIA) - Regent 1
9:00—10:00 AM	Session 3: Basics of Debt (CPIM, FIA, CLE) - Regent 2 Session 4: Discovering More Effective Team Communication With DiSC — Regent 3
10:00—11:00 AM	Session 3: Water and Sewer Construction Financing and Refinancing with Ohio Water Development Authority (CPIM, FIA, CLE) - Regent 2 Session 4: Discovering More Effective Team Communication With DiSC, continued — Regent 3
11:00 AM—12:00 PM	Session 3: Innovative Financing Techniques That Won't Make You Lose Sleep - Regent 2 Session 4: Active Shooter Training - Regent 3

Session Acronyms

(CLE) – Supreme Court of Ohio Commission on Continuing Legal Education
(CPIM) - Ohio Treasurer of State's Center for Public Investment Management.
(FIA) - AOS Fiscal Integrity Act