



DEBT SEMINAR



MAY 9, 2019

**TOPGOLF WEST CHESTER - SIGNATURE ROOM
9568 WATER FRONT DRIVE
WEST CHESTER, OH 45069**

9:00 - 9:25 a.m.

Registration/Breakfast

9:25 - 9:30 a.m.

Welcome

9:30 - 11:10 a.m.

Fundamentals of Debt and Fundamentals of a Bond Sale

This session will discuss the various types of debt issues and the purposes for which they are used. We will review how bonds issues are structured and the implications they have on your debt service as well as all the aspects of the bond sale or issuance process.

Speakers: Brenda Wehmer, Partner, Dinsmore & Shohl, LLP, Brian Cooper, Director, Baker Tilly Municipal Advisors, LLC, and Tom Ricchiuto, Senior Consultant, Baker Tilly Municipal Advisors, LLC

11:10 - 11:20 a.m.

Break

11:20 a.m. - 12:20 p.m.

S&P GO Bond Methodology and Key Rating Drivers for Ohio Local Governments

This session will provide a breakdown of the S&P General Obligation methodology (i.e. what credit factors are incorporated in our GO rating approach, the weight assigned to each credit component, etc.) in addition to an overview of OH-specific factors that are incorporated into the rating process as well as an overview of OH rating distributions verses national rating distributions.

Speaker: Errol Arne, AD, S&P Global Ratings

12:20 - 1:20 p.m.

Lunch

1:20 - 2:20 p.m.

The Basics of Economic Development

This session will focus on the basic economic development tools available for economic development projects.

Speaker: Robert McCarthy, Partner, Bricker & Eckler

2:20 - 2:30 p.m.

Break

2:30 - 3:30 p.m.

Economic Development Advanced Session – Hot Topics

This interactive session will discuss the hot issues that political subdivisions are facing in economic development projects and as well as the economic development tools being used to address those issues. Attendees will gain insights that may assist them use these tools for developments in their own communities. Attendees are encouraged to e-mail questions to gfoa@assnoffices.com regarding these tools they may have ahead of time so they may be addressed in the presentation.

Speaker: Greg Daniels, Partner, Squire Patton Boggs

3:45 p.m.

Program Adjourns

4:00 - 6:00 p.m.

Reception and Unlimited Topgolf Play

Topgolf will provide best-in-class instruction and bay assistance while delivering a fun and memorable experience.

Sign Up Today!

Accreditation: This seminar will provide 6 CPE hours in category MS.

"Shared Knowledge for Effective Government"

By Promoting the Exchange of Information Among Finance Officers of all Local Governments, Ohio GFOA works to Meet the Challenges of the Ever-Evolving Profession of Government Finance and Fosters Increase Cooperation Among Governments and Private Financial Institutions.