



# Introduction to the Finance Office & Governmental Accounting Seminar

**April 24-25, 2019**

**Union County Administration Building  
940 London Ave. Conference Room B  
Marysville, OH 43040**



This seminar is designed as an introduction to the public finance office. It incorporates a high-level look at the various issues that can be encountered in the finance office, including but not limited to Ethics, Public Records, Human Resources, Accounting Principles, Revenues, Expenditures, Budgets, Banking & Investments, Purchasing, Debt Issuance, Internal Control, and Audits. It is designed for newly elected and appointed officials and employees of the public finance office and would be a great way for any public official to understand the complexities involved in the public finance office.

**April 24, 2019**

**12:30-1:00 p.m.**

**Registration**

**1:00-1:15 p.m.**

**Welcome & Introductions**

**1:15-2:00 p.m.**

**Finance Office & Ethics**

Tim Pope, CPA, Governmental Consulting

**2:00-2:45 p.m.**

**Public Records & Open Meetings**

Tim Pope, CPA, Governmental Consulting

**2:45-3:15 p.m.**

**Human Resources**

Jamie Nicholson, Finance Director, City of Pataskala

**3:15-3:30 p.m.**

**Break**

**3:30-4:15 p.m.**

**Debt Issuance & Compliance**

Bethany Pugh, Managing Director, PFM

**4:15-5:00 p.m.**

**Internal Control**

Bethany Staats, Finance Director, City of New Albany

**Program Accreditation:  
This Seminar will provide 10.5 CPE hours in category AA.**

*"Shared Knowledge for Effective Government"*

*By Promoting the Exchange of Information Among Finance Officers of all Local Governments, Ohio GFOA works to Meet the Challenges of the Ever-Evolving Profession of Government Finance and Fosters Increase Cooperation Among Governments and Private Financial Institutions.*



# Introduction to the Finance Office & Governmental Accounting Seminar

**April 24-25, 2019**

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Marysville, OH**

**April 25, 2019**

**9:00-9:45 a.m.**

## **Accounting Principles**

Jason Cook, Senior Financial Analyst, City of Dayton

**9:45-10:30 a.m.**

## **Audits**

Bethany Staats, Finance Director, City of New Albany

**10:30-10:45 a.m.**

## **Break**

**10:45-11:30 a.m.**

## **Banking & Investments**

Tim Pope, CPA, Governmental Consulting

**11:30 a.m. - 12:00 p.m.**

## **Purchasing & ORC Compliance**

Jamie Nicholson, Finance Director, City of Pataskala

**12:00-12:45 p.m.**

## **Lunch**

**12:45-1:30 p.m.**

## **Revenues**

Jason Cook, Senior Financial Analyst, City of Dayton

**1:30-2:00 p.m.**

## **Grants & Single-Audit**

Jamie Nicholson, Finance Director, City of Pataskala

**2:00-2:45 p.m.**

## **Expenditures**

Jason Cook, Senior Financial Analyst, City of Dayton

**2:45-3:00 p.m.**

## **Break**

**3:00-3:45 p.m.**

## **Budgets**

Jamie Nicholson, Finance Director, City of Pataskala

**3:45-4:00 p.m.**

## **Evaluations and Follow-Up**

**Attending the Introduction Seminar from Out of Town?**

Click [here](#) for Hotel Recommendations.

**Cancellation Policy:**

Cancellations must be made by Friday, April 17th. There are no refunds after this date.

**Questions? Contact Laney Mollenkopf at the Ohio GFOA Office at (614) 228-4727  
or by email at [gfoa@assnoffices.com](mailto:gfoa@assnoffices.com)**